Import Export PowerTool Battle Card

For Microsoft Partners who sell Insight Works apps

Import Export PowerTool moves data into, out of, and around Microsoft Dynamics 365 Business Central with bulk import, export, update, and delete operations. It works on effectively any table and stays within each user's existing Business Central permissions. This is a completely free app from Insight Works for Business Central.

WHO TO CALL ON

Consultants, integrators, and developers handling data migration and cleanup in Business Central online.

Administrators control who can reach update, delete, and protected tables.

AT A GLANCE

Business Central	Online
Licensing	Completely free, no user limit
User license	Full user or Team Member, Essentials or Premium
Languages	English
Availability	All countries where Business Central is available

What changes when you add Import Export PowerTool to Business Central

	Business Central without Import Export PowerTool	Business Central with Import Export PowerTool
Data migration	Imports stall, every rerun after a fix costs time, and large loads spread across many files are hard to keep straight.	Plain text files carry many tables in one file, with no Excel dependency. Imports can commit per table, so a later error does not force a full reimport.
Bulk fixes	A wrong value across hundreds of records means asking a developer for an extension, or exporting, editing, and reimporting the data.	Update and Delete change or remove a filtered set of records, including non-editable fields and protected tables. A preview shows which records a filter affects.
Access control	A tool that can delete ledger entries is useful to a consultant and risky in the wrong hands.	Manager and user permission sets separate who can change setup. The app never grants more than a user's existing Business Central table permissions.
Opening inventory	Opening inventory for tracked items needs a lot or serial number on every line, and legacy notes often get lost.	Item journal imports create lot and serial number entries automatically. Record links and notes export and import, so legacy notes carry across.

Selling points

Many tables, one file.
Plain text files carry many tables, and RapidStart configuration package definitions can be reused as export templates.

Update and delete with a preview.
A preview shows which records a filter will affect, and an enhanced confirmation option asks users to confirm destructive operations.

Access under control.
Two permission sets separate managers from users, within existing Business Central table permissions.

Rerun only what failed.
Imports can commit per table, so an error in a later table does not force a full reimport.

Ledger tables supported.
It can write to protected ledger tables such as item ledger entries and customer ledger entries.

Opening inventory with tracking.
Item journal imports create lot and serial number entries automatically.

Qualify the opportunity

1. Are you on Business Central online today, or moving from another system?
2. How much data do you need to migrate, and from how many tables?
3. How do you import data today, and how long does a rerun take?
4. Do you have RapidStart configuration packages you want to reuse?
5. Do you need to load opening inventory for lot or serial tracked items?
6. Do you need to bring notes and record links from a legacy system?
7. How do you fix a wrong value across hundreds of records today?
8. Do you need to correct fields or tables users cannot edit?
9. Do you need to import into item or customer ledger entry tables?
10. Who should update or delete data, and who should only import and export?

Common questions

Does it run on Business Central online?
Yes. The free app runs on Business Central online (cloud).

What Business Central license is needed?
Each user needs a full user or Team Member license on Essentials or Premium. The app's permission sets control access, not the license tier.

Can it write to ledger entry tables?
Yes. It writes to item and customer ledger entries, and general ledger entries are supported in the latest release.

Does it need other Insight Works apps?
No. It works on its own, with no other Insight Works app required.

How is it licensed?
It needs no Insight Works license or subscription, and there is no limit on users.

Can users delete records they are not allowed to?
No. The app works within each user's existing Business Central table permissions, and protected table access is granted separately on its setup page.

Does it need Excel?
No. It reads and writes plain text files, with no Excel dependency.

Resources

Sales kit: insight-works.com/partner-hub/import-export-powertool

App page and demo: insight-works.com/apps/import-export-powertool

Datasheet: Import Export PowerTool datasheet (PDF)

Partner hub: insight-works.com/partner-hub

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For a pre-sales meeting, a demo, or implementation guidance, send a message at insight-works.com/partner-hub/contact.

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